

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA

In Re

ECO2 PLASTICS, INC.,
a Delaware corporation

Tax ID No. 31-1705310,

Debtor,

Case No. 09-33702-DM
Chapter 11

**BALLOT TO ACCEPT OR REJECT
ECO2 PLASTICS CHAPTER 11 PLAN**

[Dated April 21, 2010]

Submission Deadline: May 21, 2010

Please see the Disclosure Statement, dated April 21, 2010, for information regarding the ECO2 Plastics, Inc., the debtor and debtor in possession ("ECO2") in the above captioned Chapter 11 case and the ECO2 Chapter 11 Plan (dated April 21, 2010), (the "Plan").

The Plan can be confirmed by the Bankruptcy Court if the Plan is accepted by two-thirds in amount and more than one-half in number of creditors who vote in each class entitled to vote on the Plan. If the requisite acceptances are not obtained for each class the Plan may be confirmed and be binding on all creditors and shareholders, if one class of creditors accepts the Plan and the Court finds that the Plan satisfies the requirements of Section 1129(b) of the Bankruptcy Code. To accept or reject the Plan you must complete and return this ballot on or before 5:00 p.m. Pacific Daylight Time, May 21, 2010, by mail to Wendel, Rosen, Black & Dean LLP, Attention: ECO2, 1111 Broadway, 24th Floor, Oakland, California 94607, by fax to (510) 834-1928 or by email to pjoakimson@wendel.com.

The undersigned is a creditor of ECO2 in the following class which is impaired under the Plan: **[Check One]**

- Class D-1: Secured Claim (CalRecycle)
- Class D-2: Secured Claim (Bridge Notes)
- Class D-3: Secured Claim (Preferred D)
- Class D-4: Secured Claim (Preferred C – December)
- Class D-5: Secured Claim (Preferred C – September)
- Class F: General Unsecured Claims

The undersigned hereby **[Check One]**: Accepts Rejects the Plan.

Print or type Name: _____

Print or type Address: _____

Signed: _____ Dated: _____

Title: _____

PLEASE TAKE NOTICE THAT:

- **Unsigned Ballots and Ballots that are signed, but do not designate acceptance or rejection of the Plan, will not be counted.**